

Index Performance

Global Indices	LTP	1D Chg.	10 % Chg.
Dow 30	30,924.14	-345.95	-1.11%
S&P 500	3,768.47	-51.25	-1.34%
FTSE 100	6,650.88	-24.59	-0.37%
DAX	14,056.34	-23.69	-0.17%
Nikkei 225	28,359.11	-571	-1.97%
Nasdaq	12,723.47	-274.28	-2.11%

Indian Indices	LTP	1D Chg.	10 % Chg.
Nifty 50	15,080.75	-164.85	-1.08%
BSE Sensex	50,846.08	-598.57	-1.16%
Nifty Bank	35,802.50	-565.55	-1.56%
Nifty Midcap 100	24,608.35	119.90	0.49%
Nifty Smallcap 100	8,499.35	98.60	1.17%

Forex Rates	LTP	1D Chg.	10 % Chg.
USD/INR	72.71	-0.22	-0.30%
EUR/INR	87.54	-0.43	-0.49%
GBP/INR	101.62	-0.14	-0.13%
JPY/INR	0.68	0.00	-0.66%

Commodities	LTP	1D Chg.	10 % Chg.
Crude Oil WTI	4716	191	4.22%
Natural Gas	200.9	-6.1	-2.95%
Gold	44535	-413	-0.92%
Silver	65933	-2067	-3.04%
Aluminium	172	-4.3	-2.44%
Copper	671.2	-3.1	-4.43%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	11,733.98	11,957.09	-223.11
DII	4,342.90	5,131.09	-788.19
F&O			
FI Index Fut	5,496.63	7,761.79	-2,265.16
FI Index Opt	1,200,064.83	1,186,983.77	13,081.06

Market Volatility	Latest	1D Chg.	10 % Chg.
CBOE VIX	28.57	1.90	7.12%
INDIA VIX	16.50	-0.80	-4.62%

10 yrs Gsec Yield	Latest	1D Chg.	10 % Chg.
US	1.57	0.02	1.35%
India	6.21	0	0%

Nifty Supports	S3	S2	S1
Nifty	14820	14880	14930

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	589.97	602.98	610.72
TCS	Tata Consultancy Services Limited	2,946.75	2,981.40	3,012.15
ASIANPAINT	Asian Paints Limited	2,280.67	2,315.33	2,365.67
INFY	Infosys Limited	1,281.10	1,303.50	1,319.05
TITAN	Titan Company Limited	1,413.38	1,431.97	1,450.48
UPL	UPL Limited	566.23	582.67	598.58
ICICIBANK	ICICI Bank Limited	599.67	607.73	614.77
DRREDDY	Dr. Reddy's Laboratories Limited	4,340.20	4,392.10	4,479.55
ULTRACEMCO	UltraTech Cement Limited	6,054.08	6,224.27	6,489.63
WIPRO	Wipro Limited	412.77	420.13	429.57
ITC	ITC Limited	204.13	205.87	207.83
IOC	Indian Oil Corporation Limited	98.78	99.97	100.73
KOTAKBANK	Kotak Mahindra Bank Limited	1,800.80	1,825.40	1,861.20
TECHM	Tech Mahindra Limited	912.40	934.00	951.50
HDFCBANK	HDFC Bank	1,505.83	1,522.47	1,537.73
ONGC	Oil & Natural Gas Corporation Limited	106.50	109.40	111.20
HINDUNILVR	Hindustan Unilever Limited	2,148.70	2,161.35	2,178.20
LT	Larsen & Toubro Limited	1,413.53	1,435.77	1,449.88
AXISBANK	Axis Bank Limited	707.90	719.50	728.25
HDFC	Housing Development Finance Corporation Limited	2,523.27	2,545.63	2,565.27
NTPC	NTPC Limited	107.43	108.97	109.93
HCLTECH	HCL Technologies Limited	932.55	941.95	951.10
INDUSINDBK	IndusInd Bank Limited	1,028.33	1,050.47	1,071.73
RELANCE	Reliance Industries Limited	2,125.57	2,141.63	2,157.82
BAJAJ-AUTO	Bajaj Auto Limited	3,750.20	3,795.60	3,836.80
BAJFINANCE	Bajaj Finance Limited	5,240.13	5,320.57	5,406.28
CIPLA	Cipla Limited	787.50	795.60	801.80
BAJAJFINSV	Bajaj Finserv Limited	9,854.92	9,966.33	10,057.17
SBIN	State Bank of India	383.95	389.20	393.00
ADANIPOORTS	ADANIPOORTS	673.18	694.52	723.03
COALINDIA	Coal India Limited	147.77	149.73	150.97
GRASIM	Grasim Industries Limited	1,256.23	1,278.37	1,315.73
BHARTIARTL	Bharti Airtel Limited	528.63	533.32	536.63
POWERGRID	Power Grid Corporation of India Limited	215.72	219.38	222.62
MAARUTI	Maruti Suzuki India Limited	6,866.73	6,938.87	7,030.93
TATAMOTORS	Tata Motors Limited	328.30	332.80	336.40
BPCL	Bharat Petroleum Corporation Limited	444.88	452.07	458.28
GAIL	GAIL (India) Limited	139.78	141.57	143.28
HEROMOTOCO	Hero MotoCorp Limited	3,287.02	3,327.63	3,378.77
HINDALCO	Hindalco Industries Limited	334.67	340.83	345.37
M&M	Mahindra & Mahindra Limited	810.20	822.50	833.70
TATASTEEL	Tata Steel Limited	721.95	732.80	745.20
JSWSTEEL	JSW Steel Limited	400.22	405.63	410.57
EICHERMOT	Eicher Motors Limited	2,458.25	2,501.80	2,545.90

News

Indian Equities:

- Market may open on weak note**
- *Trading of Nifty 50 index futures on the Singapore stock exchange indicated that the Nifty could slide 186 points at the opening bell.
- *Overseas, Asian stocks declined on Friday trade as investors watched bond yields as well as technology stocks in the region.
- Corporate News**
- *Herania Industries | The company to list its shares on bourses on March 5, the issue price has been fixed at Rs 627 per share. The Rs 625-crore public issue was subscribed 83 times during February 23-25.
- *Balamrup Chini Mills | IndiaFirst Life Insurance Company acquired 11.36 lakh equity shares in the company at Rs 202.55 per share on the NSE.

Indian Indices

- *Nitin Spinners | Aditya Birla Sun Life Mutual Fund reduced stake in the company to 3.03 percent from 5.07 percent via open market sale.
- *Tata Motors February auto sales: JLR UK sales was down 26 percent at 2,171 units against 2,929 units (YoY). Jaguar UK sales was down 60.6 percent at 334 units against 848 units (YoY). Land Rover UK sales fell 11.7 percent at 1,837 units against 2,081 units (YoY).
- *Jagran Prakashan | The company redeemed commercial paper of Rs 30 crore on March 4, i.e. on the maturity date. On December 4 last year, the company had issued and allotted 600 units of commercial paper of Rs 5 lakh each, aggregating to issue size of Rs 30 crore, against earmarking of working capital, which were listed on BSE.
- *AI Champandy Industries | Due to acute shortage of raw jute and low productivity, the company is compelled to declare temporary suspension of work at its Wellington Jute Mill-Rishra with effect from February 27 till further notice.

Indian Economy

- *Foreign direct investments (FDI) into the country increased 37 per cent in October-December to \$26.16 billion, compared to \$19.09 billion of inflows in the corresponding period a year ago. Despite the pandemic devastating economies, FDI inflows have risen, indicating the confidence of global investors in India.

Global Economy

- *OPEC and its allies agreed to extend most oil output cuts into April, offering small exemptions to Russia and Kazakhstan, after deciding that the demand recovery from the coronavirus pandemic was still fragile despite a recent oil price rally.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	10 % Chg.		Latest	1D Chg.	10 % Chg.
NIFTY BANK	35802.50	-565.55	-1.56%	NIFTY ENERGY	19507.30	-162.75	-0.83%
NIFTY IT	25631.85	-140.80	-0.55%	NIFTY PHARMA	12351.75	-27.85	-0.22%
NIFTY METAL	3976.85	-81.75	-2.01%	NIFTY MNC	16368.35	72.90	0.45%
NIFTY AUTO	10625.75	-47.35	-0.44%	NIFTY PSU BANK	2436.65	-18.30	-0.75%
NIFTY FMCG	33443.80	-10.60	-0.03%	NIFTY SERV SECTOR	21268.50	-286.75	-1.33%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	10 % Chg.	Top Losers	Latest	1D Chg.	10 % Chg.
ULTRACEMCO	6,755.00	254.50	3.92%	JSWSTEEL	415.5	-12.65	-2.95%
ADANIPOORTS	751.55	21.70	2.91%	HDFC	2,584.90	-70	-2.64%
SHREECEM	28,500.00	804.75	2.91%	HINDALCO	349.9	-9.45	-2.63%
GRASIM	1,353.10	35.00	2.66%	TATAMOTORS	757.6	-19.55	-2.52%
DRREDDY	4,567.00	64.45	1.43%	TATAMOTORS	340	-8.5	-2.44%

Indian ADR Stocks

	Latest	1D Chg.	10 % Chg.		Latest	1D Chg.	10 % Chg.
Infosys ADR	18.63	0.17	0.92%	HDFC Bank ADR	82.6	0.09	0.11%
Tata Motors ADR	23.49	0.07	0.30%	ICICI Bank ADR	17.36	0.21	1.25%

Nifty Resistance

Nifty	R3	R2	R1
Nifty	15120	15060	15010

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